



Jamaica Diaspora Bond

Empowering People Unlocking Dreams Building Communities

The information provided in this presentation is not directed at any investor or category of investors and is provided solely as general information about Blue Mahoe Real Estate Partners, LLC.

Nothing in this presentation should be construed as, and may not be used in connection with, an offer to sell, or a solicitation of an offer to buy or hold, an interest in any security or investment product.

This website contains certain statements, estimates and projections that are "forward-looking statements." All statements other than statements of historical fact on this website are forward-looking statements and include statements and assumptions relating to: plans and objectives of management for future operations or economic performance; conclusions and projections about current and future economic and political trends and conditions; and projected financial results and results of operations. These statements can generally be identified by the use of forward-looking terminology including "may," "believe," "will," "expect," "anticipate," "estimate," "continue", "rankings," "intend," "outlook," "potential," or other similar words.

"It is a problem when a large group of people need capital to grow and their only source is limited local savings—scarce resources become dearer yet."

Peter Blair Henry, Third World Lessons for First World Growth

Overseas Jamaicans Want To Invest In Jamaica

US\$3.3 Billion

Annual Remittances To Jamaica

3+ Million

Caribbean-Americans

Problem

Caribbean-Americans Want To Invest But...

- Do not trust governments to invest capital from a Diaspora Bond
- Govt. has proven poor at managing businesses, Eg. Air Jamaica, BWIA, Liat
- Do not know who to trust
- Too cumbersome to open an investment account
- Inefficiency Island Time mentality
- Most are not Accredited Investors

Solution

Caribbean-Americans Need...

- 1. Private sector-led investment vehicle
- 2. Run by someone from the diaspora who goes back to region often
- 3. Partnered with financial institutions that are trusted by the diaspora
- 4. Domiciled in the USA
- 5. Open to Retail Investors \$100 not just \$100,000

Blue Mahoe Real Estate Partners, LLC

- Florida LLC
- Real estate development company
- Financing and Building affordable houses in the Caribbean
- Expertly vetted
- Fixed rate of return on investment
- 10% annual cash flow
- Passive income
- 5-Year term

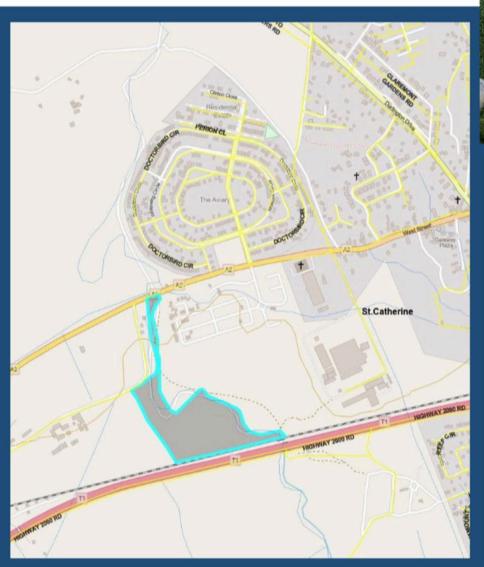
Profit With Purpose

Investing In Jamaica

- Target US\$5 Million from Retail Investors via Reg CF
- US\$100 per Bond
- US\$100 minimum investment
- Funds used to build 700 units of 1BR houses in Old Harbour, Jamaica

PENN VILLAGE

Located in St Catherine, close to Old Harbour, Penn Village is a perfect place for families to own their home. Development of 200 Homes at an affordable price







FEATURES

- Lots sizes start at 2400 sq ft
- Units are 400 sq ft
- Full bathroom
- Kitchenette Cabinets
- Ceramic floors
- Room for expansion to the units



AFFORDABLE HOUSING

Founder, Chairman and CEO

David P. A. Mullings

David P. A. Mullings is the visionary behind Blue Mahoe Holdings and Blue Mahoe Capital. He was the first Future Leaders Representative for the USA on the Jamaica Diaspora Advisory Board which advised the Minister of Foreign Affairs and Foreign Trade of Jamaica and the Prime Minister of Jamaica. He most recently worked for Left Brain Capital, a long-biased hedge fund based in Naperville, Illinois. He has also worked for The RMP Group focused on lower middle-market private equity in the Southeast USA and had three stints at Jamaica National Building Society where he reported directly to the General Manager Earl Jarrett in his last role, overseeing the launch of their internet banking platform, JN Live, all electronic channels for the group (websites, email marketing, social media marketing), headed youth marketing and was part of the product development team designing mortgages, investment products and savings products.

He currently serves on the Alumni Board of Directors for University of Miami and the Latin American and Caribbean Initiatives Advisory Board for the Herbert School of Business at University of Miami. He has previously served as the Chairman of the MIEP (Mentorship Innovation Entrepreneurship Program) for the Development Bank of Jamaica, helped to launch the Jamaica Venture Capital Association, and served on the Board of Directors of the Institute of Caribbean Studies in Washington, D.C. that initiated Caribbean American Heritage Month, proclaimed each June by the sitting President of the United States of America. He has been a mentor for the Branson Centre Entrepreneurship-Caribbean for more than 10 years, a mentor for TEN Habitat in Barbados and graduated from the L.E.A.D. Accelerator Program in Berlin, Germany, run by the family that founded Adidas.

Mr. Mullings graduated with a B. Sc. from the University of Miami at the age of 19 and completed his MBA from the Herbert School of Business at the age of 22. He is an avid student of Warren Buffett and other value investors. Mr. Mullings is based between Orlando and Miami, Florida.



Chief Investment Officer

Kevin Burrows, CFA, CAIA

Kevin Burrows, CFA CAIA is the Founding Partner and Chief Investment Officer (CIO) of <u>Diomedea</u>. He is the former outsourced CIO to the Adi <u>Dassler</u> International Family Office (ADIFO), the wealth management arm of the heirs of the founder of Adidas.

Kevin has over 25 years of experience in the financial services industry, including an international posting as Director and Chief Investment Officer of London-based Nedgroup Investments. While at Nedgroup, he had overall management responsibility for the London office and directed their international and hedge funds with assets of approximately \$1 billion.

Mr. Burrows received a BA in Economics (Cum Laude) from Yale University in 1993 and a Masters in Finance from Cambridge University in 1997. He holds both the Chartered Financial Analyst (CFA) and Chartered Alternative Investment Analyst (CAIA) designations and is a Past President and Director of the CFA Society The Bahamas. Mr. Burrows was formerly a Lecturer in the School of Business at the University of the Bahamas and is the CFA Society representative and Chairman of the Government of the Bahamas Fiscal Responsibility Council (FRC).



Advisor

Dr. Catherine Goodall Jackson

Dr. Catherine Goodall Jackson is an accomplished Marketing Executive with over 20 years of crafting targeted marketing strategies and orchestrating impactful campaigns inclusive of signature events and digital content while handling all back-end tasks accurately and efficiently. Demonstrated talents for innovation, brand building, execution, channel development and leading strategic communications in several industries. Confident and decisive when determining direction, building marketing plans, and delivering presentations. Insightful with in-depth industry experience and continual efforts to remain updated on the latest industry innovations. She is a Director of a number of companies listed on the Jamaica Stock Exchange.

With a heart for people, she journeyed to the prestigious <u>Broward</u> University in the early 2000s to study the Arts. By 2007, she earned her bachelor's in Sociology and Anthropology and a Master's in Business Administration from Florida International University and is now a certified John Maxwell coach, speaker, and trainer and has completed her PhD in Pastoral Psychology – Temperament Therapy. She blends her knowledge to inspire and develop people and grow businesses. She is a leader who demonstrates power without undue harshness. She is a marketing maven who has led marketing and commercial departments for several multi-national and publicly listed companies as well as has served and continues to serve as Director on several public, private, and non-profit boards. Her love for people building and the development of Jamaica awarded her the Governor General Achievement Award for Leadership and Nation Building in 2019.

Jay Madan

Jay Madan, is an advisor, board member and operational executive with 30 years combined top-management consulting and C-suite operating experience in biotechnology, life sciences and software development industries.

Mr. Madan's passion has been as a serial entrepreneur, having invested in or founded companies in biopharmaceutical drug development, biopharma services, medical device and technology, including health IT with focuses in big data and artificial intelligence. Mr. Madan founded Innovate Biopharmaceuticals, Inc. in 2012, took the company public in 2018 (Nasdaq: INNT), and merged with RDD Pharma in 2020, to create the GI-focused 9 Meters Biopharma, Inc. (Nasdaq: NMTR). At Innovate Mr. Madan served as president, chief business officer, Board of Directors member, and as the interim principal financial officer/interim principal accounting officer (CFO). Mr. Madan was responsible for raising more than \$70M in equity and debt and licensed or acquired the company's 3 assets which were in Phase 3 and Phase 2 clinical development. Additionally, Mr. Madan oversaw all aspects of corporate operations, business development, intellectual property, research collaborations, R&D, and CMC (manufacturing). Mr. Madan holds a B.S. in chemical engineering from University of Mumbai and pursued M.S. in chemical engineering from Washington State University.

The Caribbean is full of opportunities but the perception is that small islands equals small returns. The Diaspora knows that there are outsized returns to be generated in a region with a lack of equity capital flowing in as they move from inefficiency to efficiency.

David Mullings

Contact Us

Address

1111 Brickell Ave.
Floor 11
Miami, FL 33131

Phone 1.844.342.6631

Email info@bluemahoecapital.com

